

Transition of Care Provider Orders – Ambulatory Setting

To meet Meaningful Use requirements eligible providers who transition or refer their patient to another provider of care must provide a summary of care document electronically for each transition of care or referral. The PSR or designated staff will send a Transition of Care within three days once the Outside Clinic Referral/Consult is placed.

Ambulatory Setting – Outside Clinic Referral/Consult-outside means that the provider/clinic does not use the MU System Cerner PowerChart EMR. Referrals to providers/clinics that use the MU System EMR are considered “internal” and do not require an electronic transition of care to be sent. Specific internal orders should be used for referrals to internal providers/clinics.

For outside clinic referral/consult:

University Providers place:

Outside of UMHS Clinic Referral/Consult order

Details for **Outside of UMHS Clinic Referral/Consult**

Details | Order Comments | Diagnosis

*Outside Clinic/Physician: [Yellow Field] *Requested Time Frame: First Available Consult or Referral: Referral

*Reason For Exam: [Yellow Field] Special Instructions: [Text Area]

CSA Providers place:

Outside CSA Referral order

Details for **Outside CSA Referral**

Details | Order Comments | Diagnoses

*Requested Start Date/Time: 02/20/2018 1117 CST

*Referral to: [Dropdown] *Referral/Consult for: [Yellow Field]

*Consult/Referral: [Dropdown with 'Consult' selected] Other Location: [Dropdown with 'Referral' selected] Priority/Type: [Dropdown]

CFMG Providers place:

Outside CFMG Referral order

Details for **Outside CFMG Referral**

Details | Order Comments | Diagnoses

*Requested Start Date/Time: 02/20/2018 1115 CST

*Referral to: [Dropdown] *Referral/Consult for: [Yellow Field]

*Consult/Referral: [Dropdown with 'Consult' selected] Other Location: [Dropdown with 'Referral' selected] Priority/Type: [Dropdown]

Two tasks will fire to the PSR or applicable staff.

- Task to schedule the appointment
- Task to send the Transition of Care document

Outside Orders – When to Use

The green boxes indicate when a Transition of Care will be sent. Please note when it is appropriate to use the other “outside” orders.

Order Name	When to Use	Transition of Care task created
Outside UMHS Lab Request	ordering lab tests that will be analyzed at a non-UMHS laboratory	NO
Outside UMHS RAD Request	ordering radiology exams that will be performed at a non-UMHS location/facility	NO
Outside UMHS Misc Request	ordering diagnostic tests (not referring the patient to an external provider) e.g. sleep studies that will be performed at a non-UMHS location/facility	NO
Outside UMHS Clinic Referral/Consult	ordering a referral or consult to provider/clinic not using our EMR (PowerChart)	YES
Outside CSA Referral (CSA Providers ONLY)	ordering a referral or consult to provider/clinic not using our EMR (PowerChart)	YES
Outside CFMG Referral (CFMG Providers ONLY)	ordering a referral or consult to provider/clinic not using our EMR (PowerChart)	YES
Outside UMHS Home Health Referral/Consult	ordering home health services includes nursing, IV therapy, PT, OT speech, home health aide etc.	NO
Outside UMHS Speech Therapy Request	ordering speech therapy outside of home health services	NO
Outside UMHS Physical Therapy Request-Eval and Treat	ordering physical therapy outside of home health-initial visit	NO
Outside of UMHS Occupational Therapy Request-Eval and Treat	ordering occupational therapy outside of home health-initial visit	NO
Outside of UMHS Physical Therapy Request-Continued Treatment	ordering physical therapy outside of home health-initial visit	NO
Community Resource Referral	referring a patient to a community resource e.g. Boys and Girls Club that does not require sending patient clinical information	NO

Community Resource Referral

This order is used when referring a patient to a community resource that does not require the referring provider/clinic to send patient clinical information to the community resource.



Note:

- A task will be sent the PSR
- A requisition/order will print
- These orders are not counted in the denominator for the Transition of Care Summary measure for meaningful use.

Giving a General Recommendation – Not a Specific Provider or Clinic

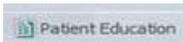
If the provider is making a general recommendation for a patient to seek care, but not to a specific provider or clinic and the PSR does not need to schedule the appointment, **then the patient does not need an order with a physician's signature**. Providers can use the Follow Up tool in Patient Education to indicate this and the information will be printed on the depart.

Note:

- Using this process will NOT send a task to the PSR to schedule an appointment.
- A requisition/order will NOT print

There are two ways to access follow up via Patient Education icon or via Depart.

To access via Patient Education:

- Click **Patient Education** icon (on the tool bar) 
- Click on the **Follow Up** tab
- Since a specific clinic or organization is not known, the provider would click **Free-text Follow Up** and type the instructions in the Free Text box.
- Click **Add**
- If the provider wants to add patient education, they can do so by clicking the **Instructions** tab.
- When all patient education and follow up has been added, click **Sign Close** in the bottom right corner.
- The follow up information selected/typed that appears at the bottom under Selected Follow Up will appear in depart under Future Orders and Appointments.

ZTEST, ALAN ALDA
 Allergies: erythromycin, exenatide, minocycline... FIN: 19567609 UH DIAGNOSTIC TESTING VISIT DT: 06/16/2010 9:00 REASON: <No - R... Ad Hoc Results:Not Su...
 Code Status: No Electronic Code Status Order For This Visit MU Health:Active Account Advance Directive: No Electronic Advance Physican Contact: <N... Clinical Research:Not E...

Follow Up
 Who: Provider Search Discontinue Clinic Search
 Free-text Follow Up
 Free Text:

When: With: [Dropdown] Only if Needed On: [Time] AT: [Time]
Where: Follow up Address: [Address] [Phone] [Add Address] [Save as Default]

Quick Picks:
 Follow up with primary care provider
 Return to clinic as needed
 Return to clinic in one (1) month
 Return to clinic in one (1) week
 Return to clinic in one (1) year
 Return to clinic in six (6) months
 Return to clinic in six (6) weeks

Comment
 Redefined Comments: Contact this provider to schedule
 Edit Comments: This appointment has been scheduled

Selected Follow up

Who	When	Where	Comments
Establish care with primary care physician			

Future Orders and Appointments

With:	Address:	When:
Establish care with primary care physician		

Providers can also access patient education from Depart.

- Click the Depart icon 
- Click on the pencil to the right to access patient education or follow up.

ZTEST, ALAN ALDA
 Allergies: erythromycin, exenatide, minocycline, Peanut, ampicillin, Bactrim, Cisplatin, contrast ... FIN: 19567609 UH DIAGNOSTIC TESTING VISIT DT: 06/16/2010 9:00 REASON: <...
 Code Status: No Electronic Code Status Order For This Visit MU Health:Active Account Advance Directive: No Electronic Advance

Templates: Ambulatory/Depart Summary

Patient Education Follow Up
 Establish care with primary care physician

Patient Summary
 FIN: 19567609 MRN: 01-25-97-29-1

UNIVERSITY PHYSICIANS - WOODRAIL FAMILY MEDICINE CLINIC
 University of Missouri Health Care
 1000 W. Nifong Blvd, Bldg 2, Suite 140
 Columbia, MO 65203
 Phone: (573) 882-7411
 Fax: (573) 884-7140

Patient: ZTEST, ALAN ALDA **Date/Time of Visit:** 06/16/10 09:00 am
Date of Birth: 02/10/59 **Preferred Language:** SPANISH
Sex: Male **Primary Care Provider:**
Race: Some Other Race **Attending Physician:** Default, Attending
Ethnicity: **Actual Physician:** Nurse, The(Gm)

Diagnosis or Problem(s) Addressed at this Visit: Aortic Valve Disorders, Pain in Joint, Site Unspecified, Abdominal pain NOS, Acne, Hypertension