Transition of Care Provider Orders – Ambulatory Setting

To meet Meaningful Use requirements eligible providers who transition or refer their patient to another provider of care must provide a summary of care document electronically for each transition of care or referral. The PSR or designated staff will send a Transition of Care within three days once the Outside Clinic Referral/Consult is placed.

Ambulatory Setting – Outside Clinic Referral/Consult-outside means that the provider/clinic does not use the MU System Cerner PowerChart EMR. Referrals to providers/clinics that use the MU System EMR are considered "internal" and do not require an electronic transition of care to be sent. Specific internal orders should be used for referrals to internal providers/clinics.

For outside clinic referral/consult:
University Providers place:
Outside of UMHS Clinic Referral/Consult order

CSA Providers place:
Outside CSA Referral order

CFMG Providers place:
Outside CFMG Referral order

Two tasks will fire to the PSR or applicable staff.
- Task to schedule the appointment
- Task to send the Transition of Care document

Outside Orders – When to Use

The green boxes indicate when a Transition of Care will be sent. Please note when it is appropriate to use the other "outside" orders.

Order Name	When to Use	Transition of Care task created
Outside UMHS Lab Request	ordering lab tests that will be analyzed at a non-UMHS laboratory	NO
Outside UMHS RAD Request	ordering radiology exams that will be performed at a non-UMHS location/facility	NO
Outside UMHS Misc Request	ordering diagnostic tests (not referring the patient to an external provider) e.g. sleep studies that will be performed at a non-UMHS location/facility	NO
Outside UMHS Clinic Referral/Consult	ordering a referral or consult to provider/clinic not using our EMR (PowerChart)	YES
Outside CSA Referral (CSA Providers ONLY)	ordering a referral or consult to provider/clinic not using our EMR (PowerChart)	YES
Outside CFMG Referral (CFMG Providers ONLY)	ordering a referral or consult to provider/clinic not using our EMR (PowerChart)	YES
Outside UMHS Home Health Referral/Consult	ordering home health services includes nursing, IV therapy, PT, OT speech, home health aide etc.	NO
Outside UMHS Speech Therapy Request	ordering speech therapy outside of home health services	NO
Outside UMHS Physical Therapy Request-Eval and Treat	ordering physical therapy outside of home health-initial visit	NO
Outside of UMHS Occupational Therapy Request-Eval and Treat	ordering occupational therapy outside of home health-initial visit	NO
Outside of UMHS Physical Therapy Request-Continued Treatment	ordering physical therapy outside of home health-initial visit	NO
Community Resource Referral	referring a patient to a community resource e.g. Boys and Girls Club that does not require sending patient clinical information	NO

Community Resource Referral

This order is used when referring a patient to a community resource that does not require the referring provider/clinic to send patient clinical information to the community resource.

Note:

- A task will be sent the PSR
- A requisition/order will print
- These orders are not counted in the denominator for the Transition of Care Summary measure for meaningful use.

Giving a General Recommendation – Not a Specific Provider or Clinic

If the provider is making a general recommendation for a patient to seek care, but not to a specific provider or clinic and the PSR does not need to schedule the appointment, **then the patient does not need an order with a physician's signature**. Providers can use the Follow Up tool in Patient Education to indicate this and the information will be printed on the depart.

Note:

- Using this process will NOT send a task to the PSR to schedule an appointment.
- A requisition/order will NOT print

There are two ways to access follow up via Patient Education icon or via Depart.

To access via Patient Education:

- Click **Patient Education** icon (on the tool bar)
- Click on the **Follow Up** tab
- Since a specific clinic or organization is not known, the provider would click **Free-text Follow Up** and type the instructions in the Free Text box.
- Click **Add**
- If the provider wants to add patient education, they can do so by clicking the **Instructions** tab.
- When all patient education and follow up has been added, click **Sign Close** in the bottom right corner.
- The follow up information selected/typed that appears at the bottom under Selected Follow Up will appear in depart under Future Orders and Appointments.
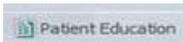
Providers can also access patient education from Depart.

- Click the Depart icon
- Click on the pencil to the right to access patient education or follow up.