PowerChart – Care Compass for Inpatient Nurses

- In PowerChart, nurses can use Care Compass as a workflow tool to help organize and plan patient care.

- Nurses can use a Custom List or Department List in Care Compass to view:
  - Multi Patient Summary of information and activities for assigned patients, such as isolation status, risk alerts, tasks due, and notification of new orders/results.
  - Single Patient Summary with specific details, such as new orders and results, and tasks that are due.
  - Activity Timeline that groups tasks for all patients to help plan activities for the shift.

- Information displayed is specific to current Visit (FIN) Number only.

- The nurse can click the Refresh button to refresh the screen and update information. In addition, Care Compass updates automatically about every three minutes if it is actively being used.

- In Care Compass, nurses can complete:
  - Nurse Review of new orders.
    - The Items for Review list will also include orders you have not seen in past 12 hours, even though Nurse Review for that order has been completed by another nurse.
    - Although orders can be reviewed in Care Compass, continue to look in PowerOrders to ensure all orders are Reviewed.
  - Documentation of various tasks -
    - Medication tasks will be visible in Care Compass, but continue to go through the MAR to administer medications with scanning of patient wrist bands and med bar codes to ensure correct patient and med match.

See following instructions for more details about using Care Compass to organize nursing workflow.

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Getting Started

Open Care Compass

After logging into PowerChart, Care Compass will be in view. If you have navigated away from Care Compass and wish to return, click the Care Compass button on top tool bar.

Bring a list into view

1. To bring a specific list into view, click drop down arrow in Patient List field.

2. Select desired list. Available choices are from lists displayed in your Patient List view.
Establish Relationships

1. Patient information will not display until a relationship is established.

2. Click Establish Relationships button.

3. With patient names checked, select Relationship from drop down arrow.

4. Click Establish. Care Compass will open with patient information in view.
PowerChart – Care Compass for Inpatient Nurses

Care Compass Tool Bar

**Patient List**
Displays list in view. Click *drop down* to select a different list.

**List Maintenance**
Click to open *Modify Patient Lists* window to create patient lists, just as you can from the *Patient List* view.

**Add Patient**
Do not use. Can click to open *Patient Search* window, but if you need to add a patient to your Custom List, do so through the *Patient List* button on top tool bar and add from department list to ensure chart selection with correct Visit (FIN) number.

**Establish Relationships**
Click to establish patient relationship and bring patient information into view.

**New Orders/Results Alert**
- yellow = new orders/abnormal results
- red = stat orders/critical results

Number displayed = number of new orders/results for patients with established relationships

Click icon to view number of results/orders for specific patients. Then click patient name to view Results and Orders on an *Items for Review* list. You can complete Nurse Review from here.

**IMPORTANT:** If you entered the order or result, the alert icons will not be in your view, and the order or result will not be on the *Items for Review* list. Therefore, you must go to *PowerOrders* to complete Nurse Review.
**Multi Patient Summary View**

Care Compass opens to the Multi Patient Summary view, which is organized into columns that display specific information. See description below.

![Multi Patient Summary View Diagram](image)

<table>
<thead>
<tr>
<th>Column</th>
<th>Displays</th>
</tr>
</thead>
</table>
| **1 Location** | • Room and bed number  
• Isolation icon – click to view type |
| **2 Patient** | • High Risk Indicator – click to see details, including risk scores  
  ◦ Examples: Fall, Braden Skin, Seizure, Restraints, Aspiration  
• Patient Name – click to open patient’s chart or hover to view:  
  ![Patient Information](image)  
• OBS – displays with Observation & Short Stay patients  
• Age  
• Gender  
• Resuscitation Status  
• Allergies - *No Allergies Recorded* displays in red  
• Diets ordered - multiple diets can be listed |
**PowerChart – Care Compass for Inpatient Nurses**

- New Orders/Results alert icons will display here, in addition to displaying on the top right tool bar as previously described. Patient name is circled in yellow or red to draw attention to the alert.
  - Alert icons will not be in your view if you entered the order or the result.
  - Click alert icons to view *Items for Review* list and complete Nurse Review.
  - The *Items for Review* list in Care Compass will also include orders you have not seen in past 12 hours, even though Nurse Review for that order has been completed by another nurse. These orders will display without the eyeglass icon to indicate another nurse has already completed Nurse Review.
  - Although orders can be reviewed in Care Compass, the nurse must continue to look in PowerOrders to ensure all orders are reviewed.
  - If you entered the new order, you will not see it on the *Items for Review* list. You must go to PowerOrders to complete Nurse Review for orders you have entered.

- Hover over right side of column to bring **toggle arrow** into view.
  - Click to open/close *Single Patient Summary*

- You can also right click over this section to view quick links to Remove Patient from current list or to navigate to patient’s MAR, I-View, PowerOrders, Nursing Hand-off.

<table>
<thead>
<tr>
<th>3</th>
<th>Visit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Abdominal Pain</td>
<td>Admission Diagnosis</td>
</tr>
<tr>
<td>LOS: 7.0 Days</td>
<td>Length of Stay</td>
</tr>
<tr>
<td></td>
<td>Hover to view details</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>4</th>
<th>Care Team</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Attending physician, as entered in patient registration system.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>5</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Most recent weight</td>
</tr>
<tr>
<td></td>
<td>Hover to view details</td>
</tr>
</tbody>
</table>
### PowerChart – Care Compass for Inpatient Nurses

#### Activities

- Circle number displays number of due and overdue tasks. Click on **number** to open **Single Patient Summary** to view all task details and document tasks.

- Bar displays:
  - Overdue tasks in red
  - Due tasks in blue

- Click **PRN/Continuous** to view PRN/Continuous Activities.

- Hover on number or bar to display task details

- **Other**: includes tasks such as lab collection, infusion billing, etc.

- When hovering to view task details, click on **specific task type** to open **Single Patient Summary** to that specific task type.

#### Plan of Care

This column will not display if list has more than 10 patients

- PowerPlans display in bold with 😊 icon to alert nurse of presence of PowerPlan in a Planned state and not yet Initiated
  - Click 😔 to open PowerOrders to Initiate PowerPlan

- Number of remaining suggested Interdisciplinary Plans of Care (IPOC) will display in bold, from the 12 originally suggested plans

- PowerPlans and IPOC display non-bold when Initiated
  - If more than 5 Plans have been Initiated, a blue more link will display to click to view all.
Single Patient Summary View

To open, hover on Patient name section to reveal toggle arrow. Click on arrow.

Or, click on Activities number.

With Single Patient Summary in view, the New Orders/Results Alert icon for all patients on the list remains in view.

Single Patient Summary displays at right.

Notice a portion of the Multi Patient Summary remains in view at left so you can see real time updates and urgent information on all patients.
Single Patient Summary opens to Scheduled/Unscheduled tasks in view. You can click on any tab to see specific information:

Tabs:
- Scheduled/Unscheduled tasks
- PRN/Continuous tasks
- Plans of Care
- Patient Information.

Single Patient Summary opens with all Activity types selected, but you can click to deselect or select again to filter your view.

Activity types display dark when selected. In this image, Medication activities are selected and in view.

Activity Types:
- Medications:
- Patient Care:
- Assessment:
- Other:

Other: includes tasks such as lab collection, infusion billing, etc.
Task Documentation

1. With Single Patient Summary open, click on specific task to highlight.

2. Click Document to open PowerForm for charting.

   If task does not have attached PowerForm, click Done or Not Done, as needed.

   Or, you can right click on the specific task to document it.
Activity Timeline

Activity Timeline bar graph displays at bottom of screen to illustrate busiest times in upcoming 12 hours.

To collapse and create more room to view Multi Patient Summary View, click Activity Timeline heading at left, or click the collapse arrow at right. Click either site to bring back into view.

Click on specific time bar to view Activities in that time frame. Notice you can click specific task types at top to filter your view.

Click on patient name or task to open Single Patient Summary View to chart tasks.
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**Nurse Review**

- You can complete Nurse Review of new orders in Care Compass, but continue to look in PowerOrders to make sure all orders have been Nurse Reviewed.

New orders and results will trigger the appearance of yellow or red alert icons next to the individual patient’s name or at the top right of the Care Compass screen.

But, if you entered the new order or result, the alert icon will not display in your view.

1. To complete Nurse Review, click on one of the alert icons found in 2 locations: **next to individual patient name**

2. **and on the top right tool bar.**

Number displayed = number of new orders/results for all patients.

Click to view number of Results/Orders for specific patients. Then click on patient name to see **Items for Review** list.
3. In **Items for Review** window, Results are listed at left. Orders are listed at right.

After reviewing each order or result, click in its check box.

4. Click **Mark as Reviewed**. Checked orders and results will drop from list.

The list of orders will include all orders you have not seen in past 12 hours, even though Nurse Review has been completed on that order by another nurse. For these orders, the Nurse Review eyeglass icon will not display next to them.

*Cancelled orders* will appear gray with a strike-through line with the label (Cancel).

*Discontinued orders* will appear with the label (Discontinue).
## Care Compass Icon Legend

<table>
<thead>
<tr>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="yellow" alt="New Orders/Results Alert" /></td>
<td>New Orders/Results Alert – yellow indicates new orders/abnormal results</td>
</tr>
<tr>
<td><img src="red" alt="New Orders/Results Alert" /></td>
<td>New Orders/Results Alert – red indicates stat orders/critical results</td>
</tr>
<tr>
<td><img src="blue" alt="Medication" /></td>
<td>Medication - Indicates Medication Tasks</td>
</tr>
<tr>
<td><img src="green" alt="Patient Care" /></td>
<td>Patient Care - Indicates Patient Care Tasks</td>
</tr>
<tr>
<td><img src="orange" alt="Assessments" /></td>
<td>Assessments - Indicates Patient Assessment Tasks</td>
</tr>
<tr>
<td><img src="gray" alt="Other" /></td>
<td>Other - Indicates Other Task Types, such as lab collection, infusion billing</td>
</tr>
<tr>
<td><img src="blue" alt="Isolation Status" /></td>
<td>Isolation Status – Click to view isolation type</td>
</tr>
<tr>
<td><img src="red" alt="Risk Alerts" /></td>
<td>Risk Alerts – Click to view details, including risk scores</td>
</tr>
<tr>
<td><img src="blue" alt="OBS" /></td>
<td>Observation and Short Stay Status</td>
</tr>
<tr>
<td>&gt;</td>
<td>Click to Open Single Patient Summary</td>
</tr>
</tbody>
</table>